



Honorable Linda B. Riegle  
United States Bankruptcy Judge



Entered on Docket  
December 20, 2011

**LEWIS AND ROCA LLP**

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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Order Setting Status Conference on  
Response of Walls Family Trust to  
Objection of USACM Liquidating Trust  
To Proof Of Claim 10725-00398-2 in the  
Amount of \$200,000 by Walls Family Trust  
Dated 12/10/97 and Response to Tenth  
Omnibus Objection of USACM Trust to  
Duplicate Proofs of Claim**

**Hearing Date: November 15, 2011  
Hearing Time: 9:30 a.m.**

**Status Hearing Date: January 19, 2012  
Hearing Time: 10:00 a.m.**

The Objection Of USACM Trust To Proof Of Claim 10725-00398-2 In the  
Amount of \$200,000 by Walls Family Trust Dated 12/10/97 [DE 9126] and the Tenth  
Omnibus Objection of USACM Trust to Duplicate Proofs of Claim [DE 9060] (the

1 “Objections”); and the response filed by Walls Family Trust [DE 9362] re Proof of Claim  
2 Nos. 10725-00397-2, 10725-00398-2 and 10725-00398-3 (the “Walls Claims”), came  
3 before the Court for consideration on November 15, 2011 at 9:30 a.m.; due notice of the  
4 hearing was provided to the Walls Family Trust; counsel for the Trustee appeared; the  
5 Walls Family Trust appeared telephonically; good cause now appearing,

6 IT IS ORDERED:

7 1. A status conference regarding the Objections as they relate to the Walls  
8 Claims is set before this Court for **January 19, 2012 at 10:00 a.m.** at the U.S. Bankruptcy  
9 Court, 300 Las Vegas Boulevard South; Courtroom # 1, Las Vegas, NV 89101.

10 2. Prior to the January 19, 2012 status conference, the parties shall begin the  
11 process set forth in the Alternative Dispute Resolution Agreement filed as Exhibit B to the  
12 Direct Lender Supplement To Debtors’ Third Amended Joint Chapter 11 Plan Of  
13 Reorganization [DE 1887].

14 3. Walls Family Trust may appear telephonically at the status conference on  
15 January 19, 2012 by sending a written request to the Honorable Linda B. Riegle, U.S.  
16 Bankruptcy Court; 300 Las Vegas Boulevard South; Las Vegas, NV 89101 or by sending a  
17 facsimile request to 702-527-7015. The written request must be received by the Court on  
18 or before January 10, 2012 or it will be denied without good cause shown for failing to  
19 timely request permission to appear telephonically.

20 4. Once the Court grants Walls Family Trust permission to appear  
21 telephonically, Walls Family Trust should contact CourtCall at least 48 hours prior to the  
22 hearing by telephone at 1-888-882-6878, or by facsimile at 888-883-2946, to make  
23 arrangements for the telephonic appearance. CourtCall will require Walls Family Trust to  
24 provide the Court location, Judge’s name, case name, case number, and date and time of  
25 the hearing. CourtCall charges are to be paid by claimant.

1 PREPARED AND RESPECTFULLY SUBMITTED BY:

2 **LEWIS AND ROCA LLP**

3  
4 By /s/ John Hinderaker (AZ #018024)

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6 John Hinderaker (*pro hac vice*)

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## LOCAL RULE 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

\_\_\_\_\_ This Court has waived the requirement set forth in LR 9021(b)(1).

XXX No party appeared at the hearing or filed an objection to the motion.

\_\_\_\_\_ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

Counsel appearing: \_\_\_\_\_

\_\_\_\_\_ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order

U.S. Trustee: <u>August B. Landis, U.S. Trustee</u>	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
Other Party: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

Submitted by:  
LEWIS AND ROCA LLP

By: /s/ John Hinderaker (AZ #018024)  
Attorneys for USACM Liquidating Trust

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